

# EXPERTGUIDES

## PATRICIA GARCÍA MEDIERO

AVANTIA ASESORAMIENTO FISCAL Y LEGAL

### PROFILE



#### Practice Areas:

Patricia García is a leading partner in the international private wealth practice. She provides advisory and compliance services to Spanish citizens investing or moving abroad, non-Spanish citizens investing or taking up residence in Spain, advice and probate services to cross-border estates, structuring advice and conveyance work on Spanish situs real estate, tax and legal advice on marriage, parental custody, succession planning, testamentary arrangements and other civil law matters, advice on Spanish implications of trusts and foundation arrangements, assistance on tax audits as well as civil and criminal tax cases before Spanish courts, voluntary disclosure procedures and private arbitration and dispute resolution both domestic and cross-border. Transactional advice on international M&A projects involving family-owned companies. Clients include individuals and families, executors, trustees, company directors, family offices, private banks and legal firms in need of Spanish tax and legal advice for international Private Wealth clients.

#### Professional Memberships:

UK ATII (1992), Instituto de Empresa, International Tax Planning Association.

#### Career:

Qualified in 1990. UK tax practitioner at Price Waterhouse (PwC) London. International Spanish tax practitioner at PwC Madrid and Bilbao. Partner of the International Private Client Practice at Ernst & Young Abogados. Currently Leading Partner of the International Private Wealth practice, Avantia Asesoramiento Fiscal y Legal.

#### Publications:

Contributor to specialist publications, including *Private Client Business*. Regular speaker at conferences on cross-border estate matters organised by STEP and ABA. Active participant at specialist forums and higher level. Member of the experts' panel to the EU Legal Affairs Committee (JURI) on cross-border succession matters.



#### LOCATION

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#### PRACTICE AREAS

 Trusts and Estates

 Women in Business  
Law

# JAVIER ESTELLA LANA

AVANTIA ASESORAMIENTO FISCAL Y LEGAL

## PROFILE



### Practice Areas:

Javier Lana is both managing partner and lawyer. He provides tax, legal and strategic advisory services to domestic and international private wealth clients. Work includes national and international tax advisory services to high net worth individuals, family groups, artists and sportspersons, family businesses, entrepreneurs and company directors. Tax and legal services provided include business and wealth

restructuring processes, national and international succession planning, testamentary execution and dispute resolution, cross-border planning, family protocols, business ventures, acquisitions, disposals, IPOs, remuneration planning and assistance on Spanish tax audits and voluntary disclosure procedures, as well as tax cases before Spanish civil and criminal courts.

### Professional Memberships:

Spanish Law Society, Instituto de Empresa, IESE PDG (General Management Program) and Harvard Law School Leadership in Law Firms alumni.

### Career:

Qualified in 1989. Initial member of the Private Client Team of PricewaterhouseCoopers. Partner in Charge of the High Net Worth Practice of Ernst & Young Abogados. Currently Managing Partner, Avandia Asesoramiento Fiscal y Legal.

### Publications:

Several articles in national newspapers on private wealth taxation matters. Co-author in specialist private wealth publications. Has been Professor of Instituto de Empresa (Madrid) and other institutions. Leading speaker on numerous conferences and seminars.



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### PRACTICE AREAS

 Trusts and Estates